SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Halak Brian K</u>	2. Date of Event Requiring Statement (Month/Day/Year) 11/13/2013		3. Issuer Name and Ticker or Trading Symbol <u>TANDEM DIABETES CARE INC</u> [TNDM]				
(Last) (First) (Middle) C/O DOMAIN ASSOCIATES, LLC			4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner			5. If Amendment, Date of Original Filed (Month/Day/Year)	
ONE PALMER SQUARE			Officer (give title below)	Other (spe below)		dividual or Joint icable Line)	/Group Filing (Check
(Street)					X		y One Reporting Person y More than One
PRINCETON NJ 08542						Reporting P	
(City) (State) (Zip)							
Table I - Non-Derivative Securities Beneficially Owned							
1. Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownersh Form: Direc or Indirect ((Instr. 5)	t (D) (Instr.	ure of Indirect Beneficial Ownership 5)	
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)							
1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise	5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)	
Series B Preferred Stock	(1)	(1)	Common Stock	356,111	(1)	I	By Domain Partners VII, L.P. ⁽⁴⁾
Series C Preferred Stock	(1)	(1)	Common Stock	549,833	(1)	I	By Domain Partners VII, L.P. ⁽⁴⁾
Series D Preferred Stock	(1)	(1)	Common Stock	2,283,114	(1)	I	By Domain Partners VII, L.P. ⁽⁴⁾
Warrant to Purchase Series D Preferred Stock	(2)	(2)	Series D Preferred Stock ⁽³⁾	590,403 ⁽³⁾	4.4 ⁽³⁾	I	By Domain Partners VII, L.P. ⁽⁴⁾
Series B Preferred Stock	(1)	(1)	Common Stock	6,071	(1)	I	By DP VII Associates, L.P. ⁽⁴⁾
Series C Preferred Stock	(1)	(1)	Common Stock	9,378	(1)	I	By DP VII Associates, L.P. ⁽⁴⁾
Series D Preferred Stock	(1)	(1)	Common Stock	38,941	(1)	I	By DP VII Associates, L.P. ⁽⁴⁾
Warrant to Purchase Series D Preferred Stock	(5)	(5)	Series D Preferred Stock ⁽³⁾	10,068 ⁽³⁾	4.4 ⁽³⁾	I	By DP VII Associates, L.P. ⁽⁴⁾

Explanation of Responses:

1. All outstanding shares of the Issuer's preferred stock will automatically convert into Common Stock upon the closing of the Issuer's initial public offering (the "IPO"), for no additional consideration. The preferred stock has no expiration date. The Common Stock equivalents of the preferred stock reflect the 1 for 1.6756 reverse split of the Common Stock effected in November 2013.

2. The Warrant is immediately exercisable and expires as follows: 362,965 shares on 8/17/21; 90,741 shares on 5/25/22; and 136,697 shares on 7/17/22.

3. Upon the closing of the IPO the Warrants to purchase Series D Preferred Stock will automatically convert into Warrants to purchase the number of shares of Common Stock that the Series D Preferred Stock underlying the Warrants will convert into, subject to the reverse split described in footnote (1), and the exercise price will accordingly adjust to \$7.37 per share.

4. The Reporting Person is a Managing Member of One Palmer Square Associates VII, LLC, which is the sole general partner of Domain Partners VII, L.P. and DP VII Associates, L.P. Pursuant to Instruction (5)(b)(iv) of Form 3, the Reporting Person has elected to report as indirectly beneficially owned the entire number of securities beneficially owned by each such entity. The Reporting Person disclaims beneficial ownership of any proceeds thereof, that exceed his or her pecuniary interest therein and/or that are not actually distributed to him or her.

5. The Warrant is immediately exercisable and expires as follows: 6,190 shares on 8/17/21; 1,547 shares on 5/25/22; and 2,331 shares on 7/17/22.

Remarks:

<u>/s/ Kathleen K. Schoemaker,</u> <u>Attorney-in-Fact</u>

** Signature of Reporting Person

<u>11/13/2013</u> Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 \ast If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.